



SURVEY ON FLAGGING OF DEMAT ACCOUNTS

Greetings from the Association of Portfolio Managers in India!

This is further to our email below dated 1st April & 30th May'23.

1. We trust that you have reached out to your respective custodians and have received a confirmation from them on the flagging of demat accounts.
2. As required by SEBI (ref. email dated 31st March'23/point number5), APMI has to furnish a report on the compliance of this workflow by 30th June'23.
3. Towards the completion of the same, please find appended herewith the link to the survey.
 - Link: <https://forms.gle/esEH8nHQHwzfZ9AU8>
4. You are requested to kindly complete this survey by Wednesday 28th June'23.
 - The link for this survey will close on **Wednesday 28th June'23 by 8.00 pm.**
5. In case you require any clarification please feel free to contact us.

Looking forward to your support in completing this work flow.

Submitting herewith the same for your support.

Warm Regards,

Principal Officer,

Association of Portfolio Managers in India

B-121, 10th Floor, WeWork- Enam Sambhav

G-Block, Bandra Kurla Complex, Mumbai- 400051

IMPORTANT- PLEASE NOTE:

1. As per the Clause 62 (B) of the Articles of Association of APMI, 1/3rd of the Directors shall retire from the APMI Board and in whose place new Board members may be elected at that Annual General Meeting.
2. APMI Membership register for FY 23-24 closes on Friday 30th June'23.
 - Register of Members as on 30th June'23 will be the basis wherein the Portfolio Managers can self nominate and vote for the Directors of APMI Board.
 - Register of Members as on 30th June'23 will be the basis, wherein the Portfolio Managers, can submit their membership application for the APMI Working Committees viz Benchmarking & Valuation, Operations and Compliance.
 - APMI Membership Fees & Details:
https://www.apmiindia.org/apmi/apmi_membership23_24.htm
 - Special window, with a fee discount of 75% available for PM's having an AUM till Rs. 500 Crs.
 - APMI Registration Link:
<https://www.apmiindia.org/apmi/Registration.htm?action=registration>

APMI

ASSOCIATION OF
PORTFOLIO MANAGERS
IN INDIA

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