



To: Compliance Officers of APMI Members + Non-Members + Not Registered

Subject: Preparation for submission of the off-site inspection data

Dated: 11th January 2024

Dear All,

This is regarding our email below and preparation for submission of the off-site inspection data for April'23 to September'23, for which the **submission deadline is 31st January 24.**

Towards its submission, you are requested to:

1. Please login to the SI Portal at the earliest to validate your login credentials and confirm the working of the SI Portal.
2. Request, please complete the below survey by **Friday 12th Jan'24, 6.00 pm.**

o**Survey**

Link: <https://docs.google.com/forms/d/1hqWiosl1PgjfERfkGiHP1G8eK7hbBe9ZmXle0ZKhJQU/edit>

We thank you for your continuous support towards building a stronger APMI.

Warm Regards

Association of Portfolio Managers in India

B-121, 10th Floor, WeWork- Enam Sambhav

G-Block, Bandra Kurla Complex, Mumbai- 400051

Contact us: <https://apmiindia.org/apmi/contactus.htm>

Web: <https://apmiindia.org/apmi/welcome.htm>

----- Forwarded message -----

From: **APMI India** <apmi@apmiindia.org>

Date: Wed, Jan 10, 2024 at 5:07 PM

Subject: Submission of Off-site Inspection Data for the period April to September '23



To: APMI India <apmi@apmiindia.org>

Cc: Rashim Bagga <rashim.bagga@apmiindia.org>

To: Compliance Officers of APMI Members + Non-Members + Not Registered

This is regarding the submission of Off-site Inspection Data for the period April to September '23.

1. Majority of the issues related with this submission have now been resolved, in coordination with SEBI and with the help of the Custodians & Software Providers, as a part of the working of the **Off-site Inspection Data Committee (OIDC)**.
2. PMs who are in the process of submission/have not yet submitted the data, are requested to kindly complete/start this process immediately to meet the **deadline of 31st January'24 for data submission from April to September '23.**
3. A communication on this will be released on Monday 15th January '24, with
 - (a) Help videos
 - (b) FAQ's
 - (c) Master file with comments
 - (d) User guide for data upload.
4. In case PMs still face any issues they are advised to get in touch with their Custodians/Software Providers.

Looking forward to your support in completing this workflow.

Warm Regards
APMI