



To: Principal Officers and Compliance Officers of APMI Members

Subject: APMI Compliance Sutra Calendar for June'2024

Dated: 13th June 2024

Greetings from APMI!

We take this opportunity to thank you for your support & participation towards our initiative of **Compliance Sutra** which was launched in September 2023.

As a continuation of our effort and to be of value, please find appended herewith the **Compliance Sutra Calendar for the month of June '2024**.

1. First Call for June'24

- Topic 1 (a) **Applicability of FATCA Compliance in PMS.**
- Topic 1(b) **Acceptance of US/Canada based clients and Compliance aspects related to this.**
 - **Date:** Tuesday 18th June'2024
 - **Time:** 4.00 pm to 5.00 pm
 - **Meeting Link:** <https://meet.google.com/eve-xhtd-rft>

2. Second Call for June'24

- Topic: **APMI Distribution Registration Portal.**
 - **Date:** Friday 28th June'2024
 - **Time:** 4.00 pm to 5.00 pm
 - **Meeting Link:** <https://meet.google.com/abw-byww-mfa>

3. Kindly note that the Compliance Sutra presentations of our earlier sessions are available on your member desk; post your login > Compliance Sutra > Select the Month > Download.

4. Please feel free to share your feedback on our previous sessions with us at feedback@apmiindia.org.



Looking forward to your active participation and are hopeful that you'll find these sessions to be engaging and valuable.

Warm Regards

Association of Portfolio Managers in India

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Contact us: <https://apmiindia.org/apmi/contactus.htm>

Web: <https://apmiindia.org/apmi/welcome.htm>

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