

APMI MEMBERSHIP

Since its inception on **1st May 2022**, the **Association of Portfolio Managers in India (APMI)** has made remarkable progress in building value-added services and capabilities for the PMS industry. This progress has been driven by the visionary guidance of our esteemed Board and the unwavering support of our regulator.

Highlights of APMI initiatives

Over the past three years, APMI has actively contributed towards the betterment of the PMS ecosystem by focusing on compliance, governance, reporting standards, and industry-wide collaboration. Here's a summary of the benefits extended exclusively to APMI members:

Particulars	APMI Members	APMI Non- Members
Upload of Performance Report on APMI Portal	Available	Available (No charge)
Voting Rights – Participate in electing the APMI Board of Directors	Available	Not Available
Nomination Eligibility – Join the APMI Board (as per rotation)	Available	Not Available
Join Working Committees – Contribute to policy-making and best practices for PMS Industry	Available	Not Available
Access to Compliance Sutra – Bi-monthly online knowledge sessions with experts	Available	Not Available
Member Desk Dashboard – Download AUM Movement, Performance & IA Charts	Available	Not Available
Compliance Calendar – Stay updated on event-based & regular compliances required by Portfolio Managers	Available	Not Available
Access to APMI WhatsApp Group & PMS Community – Get instant updates and industry interactions	Available	Not Available
Download of Industry-level reports – Performance, Turnover, IA Consolidated	Available	Not Available
Common Compliance Certificate for Registered Distributors	Available	Not Available
Query Management Module – Fast, trackable query resolutions	Available	Not Available
Access to PMS Distributor Data (registered with APMI)	Available	Not Available
Special pricing from BSE MSOC - BluSapphire for MSOC & VAPT	Available	Not Available
Access to Standardised CSCRF Policies	Available	Not Available
Alerts & Knowledge Sessions on PARAS Portal to reduce regulatory alerts	Available	Not Available



Building a stronger PMS ecosystem

With continued support and feedback from members and working committee participants, APMI is committed to launching more such initiatives. Some of the capital-intensive projects undertaken in the past three years include:

- Development of the **APMI website** and **Insights Portal** for performance reporting
- Industry-wide query handling & grievance redressal support
- Building the **Distributor Registration Portal**
- Developing infrastructure for managing **SCORES**

APMI is evolving into a more robust and structured industry body. **APMI's role and responsibilities will grow significantly in the years ahead** with the expanding scope of working committee initiatives and our deepening engagement with the regulator.



Your membership matters

Your participation as an APMI member is invaluable in helping us realize our vision of becoming a strong, effective industry body and a vital bridge connecting all key stakeholders in the PMS ecosystem.




APMI membership fee structure for FY 2025-2026:

[Click here for APMI fee structure](#)

We look forward to your continued support and collaboration.
For any queries, please reach out to us at ✉ support@apmiindia.org

Warm Regards,
Association of Portfolio Managers in India

 <https://www.apmiindia.org/apmi/welcome.htm>

 73043-17160

